



GOOD MORNING
Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27645	-166	-0.60
NIFTY	8318	-62	-0.75

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.89	-1.82
HDFCBANK	60.33	-1.50
ICICIBK	10.19	-2.11
INFY	15.86	-1.92
TATAMOTOR	34.01	-2.55
WIPRO	12.09	-1.39

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-711.88
FIIs Index Future	547.71
FIIs Index Options	1791.72
FIIs Stock Future	-68.30
FIIs Stock Options	-106.23
DII's Eq (Provisional)	906.38

CURRENCY

RBI RATE	29-JUN-2015
RUPEE - \$	63.9170
EURO	70.4110
YEN 10	52.1700
GBP	100.4008

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17596	-350	-1.95
NASDAQ	4958	-122	-2.40
NIKKEI	20133	+23	+0.11
HANG SENG	26068	-101	+0.39
SGX NIFTY	8289	-31	+0.37

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	58.01	-0.32
NATURAL GAS	2.788	-0.017
GOLD	1177.0	-2.0
SILVER	15.605	-0.090
COPPER	2.6295	-0.0040

WORLD EVENTS

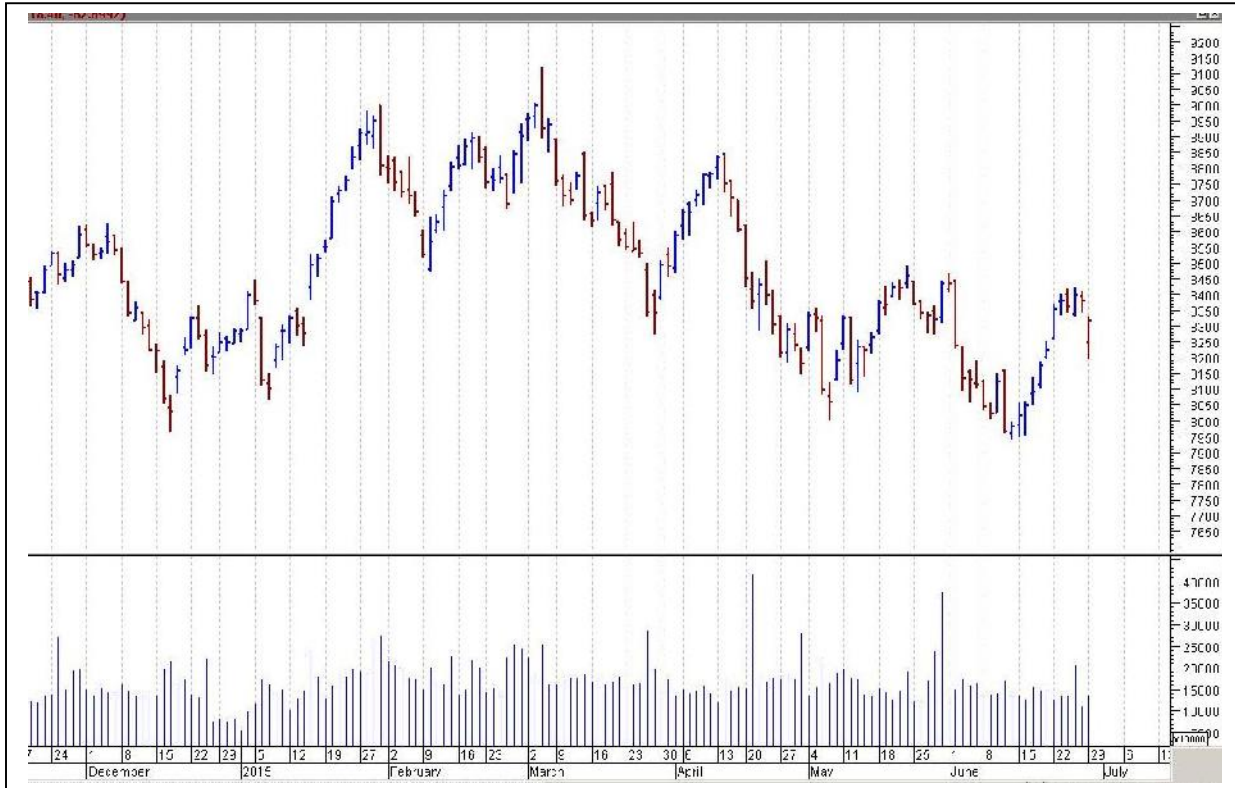
- **US:** CB Consumer Confidence
- **UK:** Current Account
- Final GDP q/q

TOP STORY

- Madras High Court grants interim injunction against Neyveli Lignite unions going on strike.
- Deep Industries -Signs contract with ONGC for hiring of gas dehydration system for Rs 278.2 crore.
- Brigade Enterprises -To acquire approximately 16 acre property at Perungudi, Chennai from Kansai Nerolac for 50 crores.
- Airtel lines up Rs 6400 crore to expand pan-India 3G base: ET
- JSW Steel to raise Rs 4000 crore through QIP
- BPCL acquires 20 percent stake in Petronet CCK
- Centre calls state food ministry meet on food inflation on July 7
- Kotak Mahindra Bank gets shareholders' nod for 1:1 bonus issue
- Moody's downgrades Bank Of India , Canara Bank to Ba3 from Ba2.
- Jubilant FoodWorks says Allahabad HC approves scheme of arrangement between company and JCPL Consultants & Management.
- Reliance Communications says process to monetise the valuable tower & fiber assets is continuing.
- CERC asks Financial Technologies to transfer stake in IEX to trust account by July 2 & fully exit the exchange by July 20



NIFTY CHART



MARKET COMMENTARY

Pressurized by weak global cues, Indian equity benchmarks ended the Monday's trade with a cut of over half a percent. Sentiments remained dampened after Greece and international creditors failed to come to an agreement over debt payments raised fears of Greece's exit from the euro zone. Investors also remained concerned over Finance Secretary Rajiv Mehrishi's statement that India is monitoring developments after the breakdown in talks between Greece and its creditors, but does not have a firm plan in place to deal with any significant fallout. Meanwhile, there was some cautiousness with Indian and Mauritian officials starting talks on proposed amendments to their bilateral tax treaty. For today's trade Nifty likely to trade in the range between 8340 – 8360 in the upper side and 8290 – 8270 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8318	8290	8270	8240	8210	8340	8360	8380	8420
USDINR	64.23	64.18	64.11	63.96	63.81	64.34	64.40	64.48	64.65



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
LT	1794.5	1784	1812	1834	TRADING CALL
NMDC	116	114.7	118.5	119.9	TRADING CALL
HINDUNILVR	903.65	897	914	925	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
AKSHOPTFBR	15.5	14	17	19	TRADING CALL
STRTECH	80.7	77	87	94	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GRANULES	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	11441350	78.85
GRANULES	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	31086	83.58
GRANULES	RIDGEBACK CAPITAL ASIA LIMITED	SELL	11441350	78.85

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1411.75	1386.53	1361.32	1400.77	1425.98	1440.22
AMBUJACEM	227.45	222.38	217.32	225.32	230.38	233.32
ASIANPAINT	736.70	728.47	720.23	735.73	743.97	751.23
AXISBANK	562.70	550.03	537.37	558.67	571.33	579.97
BAJAJ-AUTO	2558.85	2501.52	2444.18	2537.78	2595.12	2631.38
BANKBARODA	144.10	139.20	134.30	142.05	146.95	149.80
BHARTIARTL	413.90	407.93	401.97	411.97	417.93	421.97
BHEL	247.25	243.73	240.22	246.32	249.83	252.42
BPCL	871.85	855.95	840.05	868.90	884.80	897.75
CAIRN	181.80	178.40	175.00	180.55	183.95	186.10
CIPLA	610.95	602.73	594.52	608.32	616.53	622.12
COALINDIA	407.70	399.98	392.27	407.12	414.83	421.97
DRREDDY	3521.15	3452.43	3383.72	3496.72	3565.43	3609.72
GAIL	397.15	393.33	389.52	396.42	400.23	403.32
GRASIM	3372.25	3320.18	3268.12	3353.07	3405.13	3438.02
HCLTECH	928.40	915.38	902.37	932.42	945.43	962.47
HDFC	1285.50	1265.87	1246.23	1279.63	1299.27	1313.03
HDFCBANK	1056.65	1037.52	1018.38	1049.63	1068.77	1080.88
HEROMOTOCO	2535.75	2505.17	2474.58	2530.58	2561.17	2586.58
HINDALCO	112.85	110.83	108.82	113.02	115.03	117.22
HINDUNILVR	900.40	877.50	854.60	891.25	914.15	927.90
ICICIBANK	311.20	303.23	295.27	308.12	316.08	320.97
IDEA	170.15	168.30	166.45	170.00	171.85	173.55
IDFC	148.10	145.88	143.67	147.42	149.63	151.17
INDUSINDBK	859.60	845.80	832.00	854.90	868.70	877.80
INFY	990.15	981.93	973.72	990.72	998.93	1007.72
ITC	309.95	305.48	301.02	308.22	312.68	315.42
KOTAKBANK	1368.45	1347.22	1325.98	1363.33	1384.57	1400.68
LT	1790.55	1741.37	1692.18	1768.18	1817.37	1844.18
LUPIN	1832.25	1806.75	1781.25	1825.80	1851.30	1870.35
M&M	1284.15	1275.43	1266.72	1285.22	1293.93	1303.72
MARUTI	3993.30	3961.02	3928.73	3993.38	4025.67	4058.03
NMDC	117.60	115.30	113.00	116.70	119.00	120.40
NTPC	138.65	136.20	133.75	137.85	140.30	141.95
ONGC	309.05	306.43	303.82	308.62	311.23	313.42
PNB	137.55	131.87	126.18	135.28	140.97	144.38
POWERGRID	139.50	138.07	136.63	139.13	140.57	141.63
RELIANCE	990.85	977.28	963.72	985.57	999.13	1007.42
SBIN	259.65	256.17	252.68	258.48	261.97	264.28
VEDL	172.70	170.20	167.70	172.00	174.50	176.30
SUNPHARMA	849.55	839.23	828.92	846.62	856.93	864.32
TATAMOTORS	428.25	420.10	411.95	426.30	434.45	440.65
TATAPOWER	72.85	71.97	71.08	72.78	73.67	74.48
TATASTEEL	296.30	289.88	283.47	293.82	300.23	304.17
TCS	2592.90	2556.20	2519.50	2580.10	2616.80	2640.70
TECHM	483.35	461.10	438.85	489.35	511.60	539.85
ULTRACEMCO	2904.90	2847.93	2790.97	2881.97	2938.93	2972.97
WIPRO	552.40	544.78	537.17	549.87	557.48	562.57
YESBANK	837.55	827.70	817.85	833.85	843.70	849.85



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/30080:- Listing of Equity Shares of Alankit Limited (New Listing) wef June 30, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
NUCLEUS	30-Jun-15	Annual General Meeting/ Dividend	5
ANDHRABANK	30-Jun-15	Annual General Meeting/ Dividend	2
CENTENKA	1-Jul-15	Annual General Meeting/ Dividend	6
RELAXO	1-Jul-15	Bonus 1:1	
M&MFIN	2-Jul-15	Annual General Meeting/ Dividend	4
LLOYDELENG	2-Jul-15	Annual General Meeting/ Dividend	1.3
UNICHEMLAB	2-Jul-15	Annual General Meeting/ Dividend	2
RSSOFTWARE	2-Jul-15	Annual General Meeting/ Dividend	1.25
SOBHA	2-Jul-15	Annual General Meeting/ Dividend	7
HDFCBANK	2-Jul-15	Annual General Meeting/ Dividend	8
ZENSARTECH	3-Jul-15	Annual General Meeting/ Dividend	6.5
PFIZER	3-Jul-15	Annual General Meeting/ Dividend	12.5
VEDL	6-Jul-15	Annual General Meeting/ Dividend	2.35
JSWSTEEL	6-Jul-15	Annual General Meeting/ Dividend	11
BALKRISIND	6-Jul-15	Annual General Meeting/ Dividend	2.4
MENONBE	6-Jul-15	Annual General Meeting/ Dividend	0.8
SOUTHBANK	7-Jul-15	Annual General Meeting/ Dividend	0.6
SUNDARMFIN	7-Jul-15	Annual General Meeting/ Dividend	6
HONAUT	7-Jul-15	Annual General Meeting/ Dividend	12.5
GREENPLY	8-Jul-15	Annual General Meeting/ Dividend	3
KTKBANK	8-Jul-15	Annual General Meeting/ Dividend	5
MBLINFRA	8-Jul-15	Annual General Meeting/ Dividend	3



NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1155/\$1122 & Resistance = \$1209/\$1239.
- Crude oil range->\$54 to \$64.
- U.S. Stocks Retreat amid Concern on Fallout from Greek Crisis: - U.S. stocks retreated, with the biggest drop in more than a month, amid mounting concern about fallout from a potential Greece exit from the euro area.
- China's Stocks Enter Bear Market as Rate Cut Fails to Stop Rout: - Chinese stocks tumbled, sending the benchmark index into a bear market, as signs of an exodus by leveraged investors overshadowed the central bank's effort to revive confidence with an interest-rate cut.
- Fed's Dudley Says September Rate Rise Possible after Better Data: - The Federal Reserve could begin raising interest rates in September if economic data continue to improve as they have in recent weeks, said William C. Dudley, president of the Federal Reserve Bank of New York.
- Crude oil futures fall more than \$1 as Grexit fears mount: - Crude oil futures sold off on Monday, after emergency bailout talks between Greece and its international creditors broke down over the weekend, pushing Athens to the brink of a debt default and possible euro zone exit.
- Greece default fears boost gold to 1-week high: - Gold prices jumped to a one-week high on Monday, as Greece looked set to default on its debt repayment this week, boosting demand for safe-haven assets.

TRENDS & OUTLOOK – DATE: 30- June- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	26130	26420	26730	26966	27210
SILVER (Sept)	34200	35400	36700	37600	39000

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	361	366	371	376	381
ZINC (July)	123.45	126.30	128.65	131.20	133.45
LEAD (July)	108.30	111.45	113.40	116.20	118.55
NICKEL (July)	714	739	768	797	816

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3501	3630	3750	3838	3940
NATURAL GAS (July)	166	172	178	186	192

DATE TALKS : TODAY'S ECONOMIC DATA :

German Retail Sales, Final GDP of GBP, RBA Gov Stevens Speaks, S&P/CS Composite-20 HPI, Chicago PMI, CB Consumer Confidence.

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